

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer China	Gamma Group Limited	1	
	3 / 2011		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : 164 Desc	ription :	N/A	<u> </u>
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	15,000,000,000 0.01	
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	0.01	150,000,000
(2) Stock code: N/A Desc	ription :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

28 / 02 / 2011

150,000,000

2. Preference Shares			
Stock code : N/A Descri	ption:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ption:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes of shares	
			shares		
Balance at close of preceding month	2,894,681,490	N/A	N/A	N/A	
Increase/ (decrease) during the month	61,000,000	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,955,681,490	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option S	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G 1					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(24 / 04 / 2002)						
ordinary shares	157,000,000	61,000,000	0	0	61,000,000	479,000,000
(Note 1)						
2. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
( <i>Note 1</i> )						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)					1,712	
(1,000 1)		To	tal A. (Ordina	ary shares)	61,000,000	
		10	·	ice shares)	N/A	
				ther class)	N/A	
Total funds raised du	iring the month	from evereige of	·		14/11	
options (HKD)	ming the month	mom exercise of	L	9 14	50,000	
options (TILD)				,,1,	,	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A <u>N/A</u> N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_ N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A \_\_\_\_ N/A N/A N/A \_\_\_\_\_N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.

(Ordinary shares) \_\_\_\_\_(Preference shares) \_\_\_\_\_

(Other class)

N/A

N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	IIIOIIII	monu	monu		
Stock code (if listed) Class of shares		N/A _	N/A	N/A	<u>N/A</u>	<u>N/A</u>
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-	-		
(if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		ר		nce shares) Other class)	N/A	<del>-</del>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A  ( / / ) shares (Note 1)	N/A	N/A
2	N/A		
-	( / / ) shares (Note 1)	N/A	N/A
3	N/A		
-	( / / ) shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	
-		•	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) Issue and allotment date : ( // / ) At price : State currency 1. Rights issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A \_ N/A Class of shares issuable \_\_ (*Note 1*) At price : State currency Issue and allotment date: ( / / ) 2. Open offer (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) Issue and allotment date: ( // / ) At price : State currency 3. Placing (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) <u>N/A</u> \_ N/A Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date : ( // / ) 4. Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) Issue and allotment date : ( // / ) At price : State currency -Scrip dividend (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) <u>N/A</u> N/A Class of shares redeemed \_ (*Note 1*) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) Issue and allotment date : ( // / ) At price : State currency Consideration issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)  $N/\underline{A}$ N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note 1*) 9. Capital Issue and allotment date: ( / / reorganisation (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable -(*Note 1*) At price : State currency 10. Other Issue and allotment date: ( / / (Please specify)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	61,000,000
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)	N/A
Tabliana (Alaman) is an farman la inches and Car Table (A. E.	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	and Cha	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	suea Sna	ire Capitat ).)

(dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

(Other class)

Total E. (Ordinary shares)
(Preference shares)

N/A

N/A

N/A

N/A

N/A

For	N.	<b>I</b> ain	Roard	land	GFM	listed	issuer

Remarks (if any):
Submitted by: HO Chi Ho
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Decrease of Other daily additions of theor)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.